

# **EXHIBIT A**

EXHIBIT A  
**Liquidation Analysis**  
(as of 4/13/23)

The BarTech Group of Illinois. - Chapter 11 Plan of Reorganization

Asset	Scheduled amount	Value available if liquidation- Chapter 7 *	Market Value available under Chapter 11 plan	NOTES:
1 Cash / Bank Account Balance	\$353,948.49	\$73,000.00	\$484,702.62	Market value as of 4/30/23
2 Accounts receivable	\$1,961,416.27	\$980,708.14	\$1,667,203.83	As of 3/17/23 without retainage
3 General office furniture and fixtures	\$10,274.00	\$1,030.00	\$10,274.00	
4 Machinery, equipment, and vehicles	\$486,283.00	\$97,257.00	\$389,026.00	
Debt service payments pursuant to the Plan:	n/a	n/a	\$6,238,388.94	(Approximate)
Professional Fee Claims (estimate)	\$435,000.00			
Administrative Expense Claims (without professional fee claims) [EXHIBIT D]	\$558,000.00			
Priority Tax Claims [EXHIBIT C]	\$2,787,407.94			
Other Priority Claims (CLASS 1) [EXHIBIT C]	\$627,963.00	(including union Claims)		
DIP financing loan (postpetition) (CLASS 2)	\$400,000.00	(not including accruing interest and		
Fifth Third Bank (CLASS 3)	\$820,949.00	(not including accruing interest and fees, if any)		
Other Secured Loans- financed vehicles (CLASS 4) [EXHIBIT C]	\$209,311.00			
Other Secured Loans- financed equipment (CLASS 4) [EXHIBIT C]	\$25,000.00	(Caterpillar Financial Services)		
Balance of contracts / leases to be assumed				

(EXHIBIT H; see Other Priority Claims for union Claims)	(PNC Bank/ Altec Capital, and \$363,388.00 Runnion Equipment)			
Cure costs for contract/ leases to be assumed				
(EXHIBIT H; see Other Priority Claims for union Claims)	(PNC Bank/ Altec Capital, and \$11,370.00 Runnion Equipment)			
<b>TOTAL</b>	\$6,238,388.94	<b>\$2,811,921.76</b>	<b>\$1,151,995.14</b>	<b>\$8,789,595.39</b>
General Unsecured Creditors (CLASS 5)	\$2,511,301.00 (without SBA loan)			
<i>Potential projected disposable income from business operation (2023 to 2028)</i>	<i>SEE EXHIBIT B</i>			

\* This analysis does not include any liquidation cost or any deduction for Chapter 7 trustee's fees and expenses.

## **EXHIBIT B**

	JUNE		JULY		AUGUST		SEPTEMBER		OCTOBER		NOVEMBER		DECEMBER		YEAR END	
RECEIPTS																
Customer Payments (AR)	\$	750,000.00	\$	750,000.00	\$	750,000.00	\$	750,000.00	\$	750,000.00	\$	750,000.00	\$	750,000.00	\$	5,250,000.00
Customer Payments (Future Billing)	\$	720,000.00	\$	1,000,000.00	\$	1,000,000.00	\$	1,000,000.00	\$	1,000,000.00	\$	1,000,000.00	\$	1,000,000.00	\$	6,720,000.00
Investor Capital	\$	1,500,000.00			\$	-	\$	-	\$	-	\$	-	\$	-	\$	1,500,000.00
DIP - Union Bond Collateral													\$	400,000.00	\$	400,000.00
Total Receipts	\$	2,970,000.00	\$	1,750,000.00	\$	1,750,000.00	\$	1,750,000.00	\$	1,750,000.00	\$	1,750,000.00	\$	2,150,000.00	\$	13,870,000.00
PAYMENTS																
Operating Expenses:																
Net Payroll	\$	260,000.00	\$	520,000.00	\$	520,000.00	\$	520,000.00	\$	520,000.00	\$	390,000.00	\$	390,000.00	\$	3,120,000.00
Payroll Taxes	\$	120,000.00	\$	240,000.00	\$	240,000.00	\$	240,000.00	\$	240,000.00	\$	180,000.00	\$	180,000.00	\$	1,440,000.00
Union Burden / Bond	\$	140,000.00	\$	280,000.00	\$	280,000.00	\$	280,000.00	\$	280,000.00	\$	210,000.00	\$	210,000.00	\$	1,680,000.00
Insurance Cost	\$	35,000.00	\$	35,000.00	\$	35,000.00	\$	35,000.00	\$	35,000.00	\$	35,000.00	\$	35,000.00	\$	245,000.00
Direct Supplier Cost	\$	100,000.00	\$	100,000.00	\$	100,000.00	\$	150,000.00	\$	150,000.00	\$	150,000.00	\$	150,000.00	\$	900,000.00
Direct Equipment Rental Cost	\$	52,000.00	\$	52,000.00	\$	52,000.00	\$	52,000.00	\$	52,000.00	\$	52,000.00	\$	52,000.00	\$	364,000.00
Other Direct Cost	\$	50,000.00	\$	50,000.00	\$	50,000.00	\$	50,000.00	\$	50,000.00	\$	50,000.00	\$	50,000.00	\$	350,000.00
Bank Service Charges	\$	3,400.00	\$	3,400.00	\$	3,400.00	\$	3,400.00	\$	3,400.00	\$	3,400.00	\$	3,400.00	\$	23,800.00
Building Expense	\$	1,200.00	\$	1,200.00	\$	1,200.00	\$	1,200.00	\$	1,200.00	\$	1,200.00	\$	1,200.00	\$	8,400.00
Business Development	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	70,000.00
Accountant	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	84,000.00
Computer and Internet	\$	4,400.00	\$	4,400.00	\$	4,400.00	\$	4,400.00	\$	4,400.00	\$	4,400.00	\$	4,400.00	\$	30,800.00
Dues and Subscriptions	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	2,800.00
Late Fees & Penalties	\$	50,000.00	\$	5,000.00	\$	-	\$	-	\$	-	\$	-	\$	-	\$	55,000.00
Health Insurance	\$	22,000.00	\$	22,000.00	\$	22,000.00	\$	22,000.00	\$	22,000.00	\$	22,000.00	\$	22,000.00	\$	154,000.00
Insurance Cost	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	84,000.00
Licenses and Permits	\$	6,000.00	\$	6,000.00	\$	6,000.00	\$	6,000.00	\$	6,000.00	\$	6,000.00	\$	6,000.00	\$	42,000.00
Meals and Entertainment	\$	800.00	\$	800.00	\$	800.00	\$	800.00	\$	800.00	\$	800.00	\$	800.00	\$	5,600.00
Office Expenses	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	2,800.00
Postage and Delivery	\$	600.00	\$	600.00	\$	600.00	\$	600.00	\$	600.00	\$	600.00	\$	600.00	\$	4,200.00
Rent	\$	12,900.00	\$	12,900.00	\$	12,900.00	\$	12,900.00	\$	12,900.00	\$	12,900.00	\$	12,900.00	\$	90,300.00
Repairs and Maintenance	\$	800.00	\$	800.00	\$	800.00	\$	800.00	\$	800.00	\$	800.00	\$	800.00	\$	5,600.00
Safety Supplies	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	14,000.00
Telephone	\$	4,600.00	\$	4,600.00	\$	4,600.00	\$	4,600.00	\$	4,600.00	\$	4,600.00	\$	4,600.00	\$	32,200.00
Utilities	\$	2,840.00	\$	2,840.00	\$	2,840.00	\$	2,840.00	\$	2,840.00	\$	2,840.00	\$	2,840.00	\$	19,880.00
Vehicle Costs (Fuel, repairs, etc.)	\$	18,000.00	\$	18,000.00	\$	18,000.00	\$	18,000.00	\$	18,000.00	\$	18,000.00	\$	18,000.00	\$	126,000.00
Subcontractor Expense	\$	109,375.00	\$	109,375.00	\$	109,375.00	\$	109,375.00	\$	109,375.00	\$	109,375.00	\$	109,375.00	\$	765,625.00
Total Operating Expenses	\$	1,030,715.00	\$	1,505,715.00	\$	1,500,715.00	\$	1,550,715.00	\$	1,550,715.00	\$	1,290,715.00	\$	1,290,715.00	\$	9,720,005.00
Bankruptcy Plan Payments:																
Exit Financing Lender		\$		111,250.00	\$	111,250.00	\$	111,250.00	\$	111,250.00	\$	111,250.00	\$	111,250.00	\$	667,500.00
Fifth Third Loan (approx 700k) (CLASS 3)	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	140,000.00
Other Debt / Loans (Vehicles) (CLASS 4) Approx \$209k	\$	7,025.00	\$	7,025.00	\$	7,025.00	\$	7,025.00	\$	7,025.00	\$	7,025.00	\$	7,025.00	\$	49,175.00
Balance of contract / lease payments to be assumed - Approx \$364,000- PNC ; Runnion	\$	7,120.00	\$	7,120.00	\$	7,120.00	\$	7,120.00	\$	7,120.00	\$	7,120.00	\$	7,120.00	\$	49,840.00
Other Debt / Loans (Equipment) (CLASS 4) Approx \$25k - Caterpillar	\$	2,724.00	\$	2,724.00	\$	2,724.00	\$	2,724.00	\$	2,724.00	\$	2,724.00	\$	2,724.00	\$	19,068.00
DIP Interest & Restructure fees	\$	75,000.00	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	75,000.00

3595452.3

	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	YEAR END
RECEIPTS													
Customer Payments (AR)	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	\$ 9,900,000.00
Customer Payments (Future Billing)	\$ 1,100,000.00	\$ 1,100,000.00	\$ 1,100,000.00	\$ 1,100,000.00	\$ 1,100,000.00	\$ 1,100,000.00	\$ 1,100,000.00	\$ 1,100,000.00	\$ 1,300,000.00	\$ 1,300,000.00	\$ 1,100,000.00	\$ 1,100,000.00	\$ 13,600,000.00
Investor Capital													
DIP - Union Bond Collateral													
Total Receipts	\$ 1,925,000.00	\$ 1,925,000.00	\$ 1,925,000.00	\$ 1,925,000.00	\$ 1,925,000.00	\$ 1,925,000.00	\$ 1,925,000.00	\$ 1,925,000.00	\$ 2,125,000.00	\$ 2,125,000.00	\$ 1,925,000.00	\$ 1,925,000.00	\$ 23,500,000.00
PAYMENTS													
Operating Expenses:													
Net Payroll	\$ 525,000.00	\$ 525,000.00	\$ 525,000.00	\$ 525,000.00	\$ 525,000.00	\$ 525,000.00	\$ 525,000.00	\$ 525,000.00	\$ 525,000.00	\$ 525,000.00	\$ 525,000.00	\$ 525,000.00	\$ 6,300,000.00
Payroll Taxes	\$ 241,500.00	\$ 241,500.00	\$ 241,500.00	\$ 241,500.00	\$ 241,500.00	\$ 241,500.00	\$ 241,500.00	\$ 241,500.00	\$ 241,500.00	\$ 241,500.00	\$ 241,500.00	\$ 241,500.00	\$ 2,898,000.00
Union Burden / Bond	\$ 283,500.00	\$ 283,500.00	\$ 283,500.00	\$ 283,500.00	\$ 283,500.00	\$ 283,500.00	\$ 283,500.00	\$ 283,500.00	\$ 283,500.00	\$ 283,500.00	\$ 283,500.00	\$ 283,500.00	\$ 3,402,000.00
Insurance Cost	\$ 36,050.00	\$ 36,050.00	\$ 36,050.00	\$ 36,050.00	\$ 36,050.00	\$ 36,050.00	\$ 36,050.00	\$ 36,050.00	\$ 36,050.00	\$ 36,050.00	\$ 36,050.00	\$ 36,050.00	\$ 432,600.00
Direct Supplier Cost	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 4,800,000.00
Direct Equipment Rental Cost	\$ 52,000.00	\$ 52,000.00	\$ 52,000.00	\$ 52,000.00	\$ 52,000.00	\$ 52,000.00	\$ 52,000.00	\$ 52,000.00	\$ 52,000.00	\$ 52,000.00	\$ 52,000.00	\$ 52,000.00	\$ 624,000.00
Other Direct Cost	\$ 51,500.00	\$ 51,500.00	\$ 51,500.00	\$ 51,500.00	\$ 51,500.00	\$ 51,500.00	\$ 51,500.00	\$ 51,500.00	\$ 51,500.00	\$ 51,500.00	\$ 51,500.00	\$ 51,500.00	\$ 618,000.00
Bank Service Charges	\$ 3,502.00	\$ 3,502.00	\$ 3,502.00	\$ 3,502.00	\$ 3,502.00	\$ 3,502.00	\$ 3,502.00	\$ 3,502.00	\$ 3,502.00	\$ 3,502.00	\$ 3,502.00	\$ 3,502.00	\$ 42,024.00
Building Expense	\$ 1,236.00	\$ 1,236.00	\$ 1,236.00	\$ 1,236.00	\$ 1,236.00	\$ 1,236.00	\$ 1,236.00	\$ 1,236.00	\$ 1,236.00	\$ 1,236.00	\$ 1,236.00	\$ 1,236.00	\$ 14,832.00
Business Development	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 120,000.00
Accountant	\$ 12,600.00	\$ 12,600.00	\$ 12,600.00	\$ 12,600.00	\$ 12,600.00	\$ 12,600.00	\$ 12,600.00	\$ 12,600.00	\$ 12,600.00	\$ 12,600.00	\$ 12,600.00	\$ 12,600.00	\$ 151,200.00
Computer and Internet	\$ 4,532.00	\$ 4,532.00	\$ 4,532.00	\$ 4,532.00	\$ 4,532.00	\$ 4,532.00	\$ 4,532.00	\$ 4,532.00	\$ 4,532.00	\$ 4,532.00	\$ 4,532.00	\$ 4,532.00	\$ 54,384.00
Dues and Subscriptions	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 4,944.00
Late Fees & Penalties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Health Insurance	\$ 22,660.00	\$ 22,660.00	\$ 22,660.00	\$ 22,660.00	\$ 22,660.00	\$ 22,660.00	\$ 22,660.00	\$ 22,660.00	\$ 22,660.00	\$ 22,660.00	\$ 22,660.00	\$ 22,660.00	\$ 271,920.00
Insurance Cost	\$ 12,360.00	\$ 12,360.00	\$ 12,360.00	\$ 12,360.00	\$ 12,360.00	\$ 12,360.00	\$ 12,360.00	\$ 12,360.00	\$ 12,360.00	\$ 12,360.00	\$ 12,360.00	\$ 12,360.00	\$ 148,320.00
Licenses and Permits	\$ 6,180.00	\$ 6,180.00	\$ 6,180.00	\$ 6,180.00	\$ 6,180.00	\$ 6,180.00	\$ 6,180.00	\$ 6,180.00	\$ 6,180.00	\$ 6,180.00	\$ 6,180.00	\$ 6,180.00	\$ 74,160.00
Meals and Entertainment	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 9,888.00
Office Expenses	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 412.00	\$ 4,944.00
Postage and Delivery	\$ 618.00	\$ 618.00	\$ 618.00	\$ 618.00	\$ 618.00	\$ 618.00	\$ 618.00	\$ 618.00	\$ 618.00	\$ 618.00	\$ 618.00	\$ 618.00	\$ 7,416.00
Rent	\$ 12,900.00	\$ 12,900.00	\$ 12,900.00	\$ 12,900.00	\$ 12,900.00	\$ 12,900.00	\$ 12,900.00	\$ 12,900.00	\$ 12,900.00	\$ 12,900.00	\$ 12,900.00	\$ 12,900.00	\$ 154,800.00
Repairs and Maintenance	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 824.00	\$ 9,888.00
Safety Supplies	\$ 2,060.00	\$ 2,060.00	\$ 2,060.00	\$ 2,060.00	\$ 2,060.00	\$ 2,060.00	\$ 2,060.00	\$ 2,060.00	\$ 2,060.00	\$ 2,060.00	\$ 2,060.00	\$ 2,060.00	\$ 24,720.00
Telephone	\$ 4,738.00	\$ 4,738.00	\$ 4,738.00	\$ 4,738.00	\$ 4,738.00	\$ 4,738.00	\$ 4,738.00	\$ 4,738.00	\$ 4,738.00	\$ 4,738.00	\$ 4,738.00	\$ 4,738.00	\$ 56,856.00
Utilities	\$ 2,925.20	\$ 2,925.20	\$ 2,925.20	\$ 2,925.20	\$ 2,925.20	\$ 2,925.20	\$ 2,925.20	\$ 2,925.20	\$ 2,925.20	\$ 2,925.20	\$ 2,925.20	\$ 2,925.20	\$ 35,102.40
Vehicle Costs (Fuel, repairs, etc.)	\$ 18,540.00	\$ 18,540.00	\$ 18,540.00	\$ 18,540.00	\$ 18,540.00	\$ 18,540.00	\$ 18,540.00	\$ 18,540.00	\$ 18,540.00	\$ 18,540.00	\$ 18,540.00	\$ 18,540.00	\$ 222,480.00
Subcontractor Expense	\$ 104,166.66	\$ 104,166.66	\$ 104,166.66	\$ 104,166.66	\$ 104,166.67	\$ 104,166.67	\$ 104,166.67	\$ 104,166.67	\$ 104,166.67	\$ 104,166.67	\$ 104,166.67	\$ 104,166.67	\$ 1,250,000.00
Total Operating Expenses	\$ 1,811,039.86	\$ 1,811,039.86	\$ 1,811,039.86	\$ 1,811,039.86	\$ 1,811,039.87	\$ 1,811,039.87	\$ 1,811,039.87	\$ 1,811,039.87	\$ 1,811,039.87	\$ 1,811,039.87	\$ 1,811,039.87	\$ 1,811,039.87	\$ 21,732,478.40
Bankruptcy Plan Payments:													
Exit Financing Lender	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ -	\$ -	\$ -	\$ 1,001,250.00
Fifth Third Loan (approx 700k) (CLASS 3)	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 240,000.00
Other Debt / Loans (Vehicles) (CLASS 4) Approx \$209k	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 84,300.00
Balance of contract / lease payments to be assumed - Approx \$364,000 - PNC; Runion	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 85,440.00
Other Debt / Loans (Equipment) (CLASS 4) Approx \$25k - Caterpillar	\$ 2,724.00	\$ 2,724.00											\$ 5,448.00
DIP Interest & Restructure fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accrued Professional Fees (BEFORE plan effective date):													\$ -
Debtor's counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Subchapter v trustee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accrued Other Administrative Expenses (EXHIBITS D and G):													\$ -
Past Due Union													\$ -
Past Due Taxes (accrued postpetition)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Others (accrued)													\$ -
Priority Tax Claims (estimated total \$2,746,295.40)	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 360,000.00
Other Priority Claims - prepetition (CLASS 1) Approx \$627,962													\$ -
DIP Lender (CLASS 2)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
DIP Lender (CLASS 2) (total \$400,000) Principal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Bankruptcy Plan Payments	\$ 178,119.00	\$ 178,119.00	\$ 175,395.00	\$ 175,395.00	\$ 175,395.00	\$ 175,395.00	\$ 175,395.00	\$ 175,395.00	\$ 175,395.00	\$ 64,145.00	\$ 64,145.00	\$ 64,145.00	\$ 1,776,438.00
Other Non-Operating Expenses/ Payments:													
Lease Assumption / Cure Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -				\$ -
Professional Fees (AFTER plan effective date):													\$ -
Debtor's counsel	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 120,000.00
Subchapter v trustee	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 36,000.00
Misc. Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non-Operating Expenses/ Loans	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 156,000.00
Total Payments	\$ 2,002,158.86	\$ 2,002,158.86	\$ 1,999,434.86	\$ 1,999,434.86	\$ 1,999,434.87	\$ 1,999,434.87	\$ 1,999,434.87	\$ 1,999,434.87	\$ 1,999,434.87	\$ 1,888,184.87	\$ 1,888,184.87	\$ 1,888,184.87	\$ 23,664,916.40
Cashflow Surplus/Deficit (-)	\$ (77,158.86)	\$ (77,158.86)	\$ (74,434.86)	\$ (74,434.86)	\$ (74,434.87)	\$ (74,434.87)	\$ (74,434.87)	\$ (74,434.87)	\$ (74,434.87)	\$ 125,565.13	\$ 236,815.13	\$ 36,815.13	\$ (164,916.40)
Beg Cash Balance (Book)	\$ 525,753.62												\$ 525,753.62
End Cash Balance (Book) (accum)	\$ 448,594.76	\$ 371,435.90	\$ 297,001.04	\$ 222,566.18	\$ 148,131.31	\$ 73,696.44	\$ (738.43)	\$ (75,173.30)	\$ 50,391.83	\$ 287,206.96	\$ 324,022.09	\$ 360,837.22	\$ 360,837.22
Potential net amount	\$ (77,158.86)	\$ (77,158.86)	\$ (74,434.86)	\$ (74,434.86)	\$ (74,434.87)	\$ (74,434.87)	\$ (74,434.87)	\$ (74,434.87)	\$ 125,565.13	\$ 236,815.13	\$ 36,815.13	\$ 36,815.13	\$ (164,916.40)
Potential bankruptcy Related payment from cash flow- Disposable Income for General Unsecured Claims (CLASS 5):	\$0 (See Year 2025)												

	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	YEAR END
RECEIPTS													
Customer Payments (AR)	\$ 866,250.00	\$ 866,250.00	\$ 866,250.00	\$ 866,250.00	\$ 866,250.00	\$ 866,250.00	\$ 866,250.00	\$ 866,250.00	\$ 866,250.00	\$ 866,250.00	\$ 866,250.00	\$ 866,250.00	\$ 10,395,000.00
Customer Payments (Future Billing)	\$ 1,155,000.00	\$ 1,155,000.00	\$ 1,155,000.00	\$ 1,300,000.00	\$ 1,300,000.00	\$ 1,300,000.00	\$ 1,300,000.00	\$ 1,300,000.00	\$ 1,300,000.00	\$ 1,300,000.00	\$ 1,155,000.00	\$ 1,155,000.00	\$ 14,875,000.00
Investor Capital													
DIP - Union Bond Collateral													
Total Receipts	\$ 2,021,250.00	\$ 2,021,250.00	\$ 2,021,250.00	\$ 2,166,250.00	\$ 2,166,250.00	\$ 2,166,250.00	\$ 2,166,250.00	\$ 2,166,250.00	\$ 2,166,250.00	\$ 2,166,250.00	\$ 2,021,250.00	\$ 2,021,250.00	\$ 25,270,000.00
PAYMENTS													
Operating Expenses:													
Net Payroll	\$ 551,250.00	\$ 551,250.00	\$ 551,250.00	\$ 551,250.00	\$ 551,250.00	\$ 551,250.00	\$ 551,250.00	\$ 551,250.00	\$ 551,250.00	\$ 551,250.00	\$ 551,250.00	\$ 551,250.00	\$ 6,615,000.00
Payroll Taxes	\$ 253,575.00	\$ 253,575.00	\$ 253,575.00	\$ 253,575.00	\$ 253,575.00	\$ 253,575.00	\$ 253,575.00	\$ 253,575.00	\$ 253,575.00	\$ 253,575.00	\$ 253,575.00	\$ 253,575.00	\$ 3,042,900.00
Union Burden / Bond	\$ 297,675.00	\$ 297,675.00	\$ 297,675.00	\$ 297,675.00	\$ 297,675.00	\$ 297,675.00	\$ 297,675.00	\$ 297,675.00	\$ 297,675.00	\$ 297,675.00	\$ 297,675.00	\$ 297,675.00	\$ 3,572,100.00
Insurance Cost	\$ 37,852.50	\$ 37,852.50	\$ 37,852.50	\$ 37,852.50	\$ 37,852.50	\$ 37,852.50	\$ 37,852.50	\$ 37,852.50	\$ 37,852.50	\$ 37,852.50	\$ 37,852.50	\$ 37,852.50	\$ 454,230.00
Direct Supplier Cost	\$ 420,000.00	\$ 420,000.00	\$ 420,000.00	\$ 420,000.00	\$ 420,000.00	\$ 420,000.00	\$ 420,000.00	\$ 420,000.00	\$ 420,000.00	\$ 420,000.00	\$ 420,000.00	\$ 420,000.00	\$ 5,040,000.00
Direct Equipment Rental Cost	\$ 54,600.00	\$ 54,600.00	\$ 54,600.00	\$ 54,600.00	\$ 54,600.00	\$ 54,600.00	\$ 54,600.00	\$ 54,600.00	\$ 54,600.00	\$ 54,600.00	\$ 54,600.00	\$ 54,600.00	\$ 655,200.00
Other Direct Cost	\$ 54,075.00	\$ 54,075.00	\$ 54,075.00	\$ 54,075.00	\$ 54,075.00	\$ 54,075.00	\$ 54,075.00	\$ 54,075.00	\$ 54,075.00	\$ 54,075.00	\$ 54,075.00	\$ 54,075.00	\$ 648,900.00
Bank Service Charges	\$ 3,677.10	\$ 3,677.10	\$ 3,677.10	\$ 3,677.10	\$ 3,677.10	\$ 3,677.10	\$ 3,677.10	\$ 3,677.10	\$ 3,677.10	\$ 3,677.10	\$ 3,677.10	\$ 3,677.10	\$ 44,125.20
Building Expense	\$ 1,297.80	\$ 1,297.80	\$ 1,297.80	\$ 1,297.80	\$ 1,297.80	\$ 1,297.80	\$ 1,297.80	\$ 1,297.80	\$ 1,297.80	\$ 1,297.80	\$ 1,297.80	\$ 1,297.80	\$ 15,573.60
Business Development	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 126,000.00
Accountant	\$ 13,230.00	\$ 13,230.00	\$ 13,230.00	\$ 13,230.00	\$ 13,230.00	\$ 13,230.00	\$ 13,230.00	\$ 13,230.00	\$ 13,230.00	\$ 13,230.00	\$ 13,230.00	\$ 13,230.00	\$ 158,760.00
Computer and Internet	\$ 4,758.60	\$ 4,758.60	\$ 4,758.60	\$ 4,758.60	\$ 4,758.60	\$ 4,758.60	\$ 4,758.60	\$ 4,758.60	\$ 4,758.60	\$ 4,758.60	\$ 4,758.60	\$ 4,758.60	\$ 57,103.20
Dues and Subscriptions	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 5,191.20
Late Fees & Penalties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Health Insurance	\$ 23,793.00	\$ 23,793.00	\$ 23,793.00	\$ 23,793.00	\$ 23,793.00	\$ 23,793.00	\$ 23,793.00	\$ 23,793.00	\$ 23,793.00	\$ 23,793.00	\$ 23,793.00	\$ 23,793.00	\$ 285,516.00
Insurance Cost	\$ 12,978.00	\$ 12,978.00	\$ 12,978.00	\$ 12,978.00	\$ 12,978.00	\$ 12,978.00	\$ 12,978.00	\$ 12,978.00	\$ 12,978.00	\$ 12,978.00	\$ 12,978.00	\$ 12,978.00	\$ 155,736.00
Licenses and Permits	\$ 6,489.00	\$ 6,489.00	\$ 6,489.00	\$ 6,489.00	\$ 6,489.00	\$ 6,489.00	\$ 6,489.00	\$ 6,489.00	\$ 6,489.00	\$ 6,489.00	\$ 6,489.00	\$ 6,489.00	\$ 77,868.00
Meals and Entertainment	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 10,382.40
Office Expenses	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 432.60	\$ 5,191.20
Postage and Delivery	\$ 648.90	\$ 648.90	\$ 648.90	\$ 648.90	\$ 648.90	\$ 648.90	\$ 648.90	\$ 648.90	\$ 648.90	\$ 648.90	\$ 648.90	\$ 648.90	\$ 7,786.80
Rent	\$ 13,545.00	\$ 13,545.00	\$ 13,545.00	\$ 13,545.00	\$ 13,545.00	\$ 13,545.00	\$ 13,545.00	\$ 13,545.00	\$ 13,545.00	\$ 13,545.00	\$ 13,545.00	\$ 13,545.00	\$ 162,540.00
Repairs and Maintenance	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 865.20	\$ 10,382.40
Safety Supplies	\$ 2,163.00	\$ 2,163.00	\$ 2,163.00	\$ 2,163.00	\$ 2,163.00	\$ 2,163.00	\$ 2,163.00	\$ 2,163.00	\$ 2,163.00	\$ 2,163.00	\$ 2,163.00	\$ 2,163.00	\$ 25,956.00
Telephone	\$ 4,974.90	\$ 4,974.90	\$ 4,974.90	\$ 4,974.90	\$ 4,974.90	\$ 4,974.90	\$ 4,974.90	\$ 4,974.90	\$ 4,974.90	\$ 4,974.90	\$ 4,974.90	\$ 4,974.90	\$ 59,698.80
Utilities	\$ 3,071.46	\$ 3,071.46	\$ 3,071.46	\$ 3,071.46	\$ 3,071.46	\$ 3,071.46	\$ 3,071.46	\$ 3,071.46	\$ 3,071.46	\$ 3,071.46	\$ 3,071.46	\$ 3,071.46	\$ 36,857.52
Vehicle Costs (Fuel, repairs, etc.)	\$ 19,467.00	\$ 19,467.00	\$ 19,467.00	\$ 19,467.00	\$ 19,467.00	\$ 19,467.00	\$ 19,467.00	\$ 19,467.00	\$ 19,467.00	\$ 19,467.00	\$ 19,467.00	\$ 19,467.00	\$ 233,604.00
Subcontractor Expense	\$ 109,374.99	\$ 109,374.99	\$ 109,374.99	\$ 109,374.99	\$ 109,374.99	\$ 109,375.00	\$ 109,375.00	\$ 109,375.00	\$ 109,375.00	\$ 109,375.00	\$ 109,375.00	\$ 109,375.00	\$ 1,312,500.00
Total Operating Expenses	\$ 1,901,591.85	\$ 1,901,591.85	\$ 1,901,591.85	\$ 1,901,591.85	\$ 1,901,591.86	\$ 1,901,591.86	\$ 1,901,591.86	\$ 1,901,591.86	\$ 1,901,591.86	\$ 1,901,591.86	\$ 1,901,591.86	\$ 1,901,591.86	\$ 22,819,102.32
Bankruptcy Plan Payments:													
Exit Financing Lender	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ 111,250.00	\$ -	\$ -	\$ -	\$ 1,001,250.00
Fifth Third Loan (approx 700k) (CLASS 3)	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 240,000.00
Other Debt / Loans (Vehicles) (CLASS 4) Approx \$209k	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 7,025.00	\$ 84,300.00
Balance of contract / lease payments to be assumed - Approx \$364,000- PNC; Runion	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 7,120.00	\$ 85,440.00
Other Debt / Loans (Equipment) (CLASS 4) Approx \$25k - Caterpillar													
DIP Interest & Restructure fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accrued Professional Fees (BEFORE plan effective date):													\$ -
Debtor's counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Subchapter v trustee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accrued Other Administrative Expenses (EXHIBITS D and G):													\$ -
Past Due Union													\$ -
Past Due Taxes (accrued postpetition)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Others (accrued)													\$ -
Priority Tax Claims (estimated total \$2,746,295.40)	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 600,000.00
Other Priority Claims - prepetition (CLASS 1) Approx \$627,962													\$ -
DIP Lender (CLASS 2)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
DIP Lender (CLASS 2) (total \$400,000) Principal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Bankruptcy Plan Payments	\$ 195,395.00	\$ 195,395.00	\$ 195,395.00	\$ 195,395.00	\$ 195,395.00	\$ 195,395.00	\$ 195,395.00	\$ 195,395.00	\$ 195,395.00	\$ 84,145.00	\$ 84,145.00	\$ 84,145.00	\$ 2,010,990.00
Other Non-Operating Expenses/ Payments:													
Lease Assumption / Cure Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -				\$ -
Professional Fees (AFTER plan effective date):													\$ -
Debtor's counsel	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 120,000.00
Subchapter v trustee	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 36,000.00
Misc. Expenses	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 120,000.00
Total Non-Operating Expenses/ Loans	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 276,000.00
Total Payments	\$ 2,119,986.85	\$ 2,119,986.85	\$ 2,119,986.85	\$ 2,119,986.85	\$ 2,119,986.86	\$ 2,119,986.86	\$ 2,119,986.86	\$ 2,119,986.86	\$ 2,119,986.86	\$ 2,008,736.86	\$ 2,008,736.86	\$ 2,008,736.86	\$ 25,106,092.32
Cashflow Surplus/Deficit (-)	\$ (98,736.85)	\$ (98,736.85)	\$ (98,736.85)	\$ 46,263.15	\$ 46,263.14	\$ 46,263.14	\$ 46,263.14	\$ 46,263.14	\$ 46,263.14	\$ 157,513.14	\$ 12,513.14	\$ 12,513.14	\$ 163,907.68
Beg Cash Balance (Book)	\$ 360,837.22												\$ 360,837.22
End Cash Balance (Book) (accum)	\$ 262,100.37	\$ 163,363.51	\$ 64,626.66	\$ 110,889.81	\$ 157,152.94	\$ 203,416.08	\$ 249,679.22	\$ 295,942.35	\$ 342,205.49	\$ 499,718.63	\$ 512,231.76	\$ 524,744.90	\$ 524,744.90
Potential net amount	\$ (98,736.85)	\$ (98,736.85)	\$ (98,736.85)	\$ 46,263.15	\$ 46,263.14	\$ 46,263.14	\$ 46,263.14	\$ 46,263.14	\$ 46,263.14	\$ 157,513.14	\$ 12,513.14	\$ 12,513.14	\$ 163,907.68
Potential bankruptcy Related payment from cash flow- Disposable Income for General Unsecured Claims (CLASS 5):	\$0 (See Year 2026)												



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Cashflow Surplus/Deficit (-)	\$	5,433.55	\$	5,433.55	\$	5,433.55	\$	5,433.55	\$	5,433.54	\$	12,458.54	\$	12,458.54	\$	12,458.54	\$	12,458.54	\$	12,458.54	\$	12,458.54	\$	12,458.54	\$	12,458.54	\$	114,377.56																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
Beg Cash Balance (Book)	\$	524,744.90	Case 22-10945 Doc 355 Filed 06/06/23 Entered 06/06/23 20:55:57 Desc Main Document Page 10 of 44																								\$	524,744.90																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
End Cash Balance (Book) (accum)	\$	530,178.45	\$	535,612.01	\$	541,045.56	\$	546,479.12	\$	551,912.66	\$	557,346.21	\$	562,779.75	\$	568,213.29	\$	573,646.83	\$	579,080.38	\$	584,513.92	\$	589,947.46	\$	595,381.00	\$	600,812.55	\$	606,246.10	\$	611,679.65	\$	617,113.20	\$	622,546.75	\$	627,980.30	\$	633,413.85	\$	638,847.40	\$	644,280.95	\$	649,714.50	\$	655,148.05	\$	660,581.60	\$	666,015.15	\$	671,448.70	\$	676,882.25	\$	682,315.80	\$	687,749.35	\$	693,182.90	\$	698,616.45	\$	704,050.00	\$	709,483.55	\$	714,917.10	\$	720,350.65	\$	725,784.20	\$	731,217.75	\$	736,651.30	\$	742,084.85	\$	747,518.40	\$	752,951.95	\$	758,385.50	\$	763,819.05	\$	769,252.60	\$	774,686.15	\$	780,119.70	\$	785,553.25	\$	790,986.80	\$	796,420.35	\$	801,853.90	\$	807,287.45	\$	812,721.00	\$	818,154.55	\$	823,588.10	\$	829,021.65	\$	834,455.20	\$	839,888.75	\$	845,322.30	\$	850,755.85	\$	856,189.40	\$	861,622.95	\$	867,056.50	\$	872,490.05	\$	877,923.60	\$	883,357.15	\$	888,790.70	\$	894,224.25	\$	899,657.80	\$	905,091.35	\$	910,524.90	\$	915,958.45	\$	921,392.00	\$	926,825.55	\$	932,259.10	\$	937,692.65	\$	943,126.20	\$	948,559.75	\$	953,993.30	\$	959,426.85	\$	964,860.40	\$	970,293.95	\$	975,727.50	\$	981,161.05	\$	986,594.60	\$	992,028.15	\$	997,461.70	\$	1002,895.25	\$	1008,328.80	\$	1013,762.35	\$	1019,195.90	\$	1024,629.45	\$	1030,063.00	\$	1035,496.55	\$	1040,930.10	\$	1046,363.65	\$	1051,797.20	\$	1057,230.75	\$	1062,664.30	\$	1068,097.85	\$	1073,531.40	\$	1078,964.95	\$	1084,398.50	\$	1089,832.05	\$	1095,265.60	\$	1100,699.15	\$	1106,132.70	\$	1111,566.25	\$	1117,000.80	\$	1122,434.35	\$	1127,867.90	\$	1133,301.45	\$	1138,735.00	\$	1144,168.55	\$	1149,602.10	\$	1155,035.65	\$	1160,469.20	\$	1165,902.75	\$	1171,336.30	\$	1176,769.85	\$	1182,203.40	\$	1187,636.95	\$	1193,070.50	\$	1198,504.05	\$	1203,937.60	\$	1209,371.15	\$	1214,804.70	\$	1220,238.25	\$	1225,671.80	\$	1231,105.35	\$	1236,538.90	\$	1241,972.45	\$	1247,406.00	\$	1252,839.55	\$	1258,273.10	\$	1263,706.65	\$	1269,140.20	\$	1274,573.75	\$	1280,007.30	\$	1285,440.85	\$	1290,874.40	\$	1296,307.95	\$	1301,741.50	\$	1307,175.05	\$	1312,608.60	\$	1318,042.15	\$	1323,475.70	\$	1328,909.25	\$	1334,342.80	\$	1339,776.35	\$	1345,209.90	\$	1350,643.45	\$	1356,077.00	\$	1361,510.55	\$	1366,944.10	\$	1372,377.65	\$	1377,811.20	\$	1383,244.75	\$	1388,678.30	\$	1394,111.85	\$	1399,545.40	\$	1404,978.95	\$	1410,412.50	\$	1415,846.05	\$	1421,279.60	\$	1426,713.15	\$	1432,146.70	\$	1437,580.25	\$	1443,013.80	\$	1448,447.35	\$	1453,880.90	\$	1459,314.45	\$	1464,748.00	\$	1470,181.55	\$	1475,615.10	\$	1481,048.65	\$	1486,482.20	\$	1491,915.75	\$	1497,349.30	\$	1502,782.85	\$	1508,216.40	\$	1513,649.95	\$	1519,083.50	\$	1524,517.05	\$	1529,950.60	\$	1535,384.15	\$	1540,817.70	\$	1546,251.25	\$	1551,684.80	\$	1557,118.35	\$	1562,551.90	\$	1567,985.45	\$	1573,419.00	\$	1578,852.55	\$	1584,286.10	\$	1589,719.65	\$	1595,153.20	\$	1600,586.75	\$	1606,020.30	\$	1611,453.85	\$	1616,887.40	\$	1622,320.95	\$	1627,754.50	\$	1633,188.05	\$	1638,621.60	\$	1644,055.15	\$	1649,488.70	\$	1654,922.25	\$	1660,355.80	\$	1665,789.35	\$	1671,222.90	\$	1676,656.45	\$	1682,090.00	\$	1687,523.55	\$	1692,957.10	\$	1698,390.65	\$	1703,824.20	\$	1709,257.75	\$	1714,691.30	\$	1720,124.85	\$	1725,558.40	\$	1730,991.95	\$	1736,425.50	\$	1741,859.05	\$	1747,292.60	\$	1752,726.15	\$	1758,159.70	\$	1763,593.25	\$	1769,026.80	\$	1774,460.35	\$	1779,893.90	\$	1785,327.45	\$	1790,761.00	\$	1796,194.55	\$	1801,628.10	\$	1807,061.65	\$	1812,495.20	\$	1817,928.75	\$	1823,362.30	\$	1828,795.85	\$	1834,229.40	\$	1839,662.95	\$	1845,096.50	\$	1850,530.05	\$	1855,963.60	\$	1861,397.15	\$	1866,830.70	\$	1872,264.25	\$	1877,697.80	\$	1883,131.35	\$	1888,564.90	\$	1893,998.45	\$	1899,432.00	\$	1904,865.55	\$	1910,299.10	\$	1915,732.65	\$	1921,166.20	\$	1926,599.75	\$	1932,033.30	\$	1937,466.85	\$	1942,900.40	\$	1948,333.95	\$	1953,767.50	\$	1959,201.05	\$	1964,634.60	\$	1970,068.15	\$	1975,501.70	\$	1980,935.25	\$	1986,368.80	\$	1991,802.35	\$	1997,235.90	\$	2002,669.45	\$	2008,103.00	\$	2013,536.55	\$	2018,970.10	\$	2024,403.65	\$	2029,837.20	\$	2035,270.75	\$	2040,704.30	\$	2046,137.85	\$	2051,571.40	\$	2057,004.95	\$	2062,438.50	\$	2067,872.05	\$	2073,305.60	\$	2078,739.15	\$	2084,172.70	\$	2089,606.25	\$	2095,039.80	\$	2100,473.35	\$	2105,906.90	\$	2111,340.45	\$	2116,774.00	\$	2122,207.55	\$	2127,641.10	\$	2133,074.65	\$	2138,508.20	\$	2143,941.75	\$	2149,375.30	\$	2154,808.85	\$	2160,242.40	\$	2165,675.95	\$	2171,109.50	\$	2176,543.05	\$	2181,976.60	\$	2187,410.15	\$	2192,843.70	\$	2198,277.25	\$	2203,710.80	\$	2209,144.35	\$	2214,577.90	\$	2220,011.45	\$	2225,445.00	\$	2230,878.55	\$	2236,312.10	\$	2241,745.65	\$	2247,179.20	\$	2252,612.75	\$	2258,046.30	\$	2263,479.85	\$	2268,913.40	\$	2274,346.95	\$	2279,780.50	\$	2285,214.05	\$	2290,647.60	\$	2296,081.15	\$	2301,514.70	\$	2306,948.25	\$	2312,381.80	\$	2317,815.35	\$	2323,248.90	\$	2328,682.45	\$	2334,116.00	\$	2339,549.55	\$	2344,983.10	\$	2350,416.65	\$	2355,850.20	\$	2361,283.75	\$	2366,717.30	\$	2372,150.85	\$	2377,584.40	\$	2383,017.95	\$	2388,451.50	\$	2393,885.05	\$	2399,318.60	\$	2404,752.15	\$	2410,185.70	\$	2415,619.25	\$	2421,052.80	\$	2426,486.35	\$	2431,919.90	\$	2437,353.45	\$	2442,787.00	\$	2448,220.55	\$	2453,654.10	\$	2459,087.65	\$	2464,521.20	\$	2469,954.75	\$	2475,388.30	\$	2480,821.85	\$	2486,255.40	\$	2491,688.95	\$	2497,122.50	\$	2502,556.05	\$	2507,989.60	\$	2513,423.15	\$	2518,856.70	\$	2524,290.25	\$	2529,723.80	\$	2535,157.35	\$	2540,590.90	\$	2546,024.45	\$	2551,458.00	\$	2556,891.55	\$	2562,325.10	\$	2567,758.65	\$	2573,192.20	\$	2578,625.75	\$	2584,059.30	\$	2589,492.85	\$	2594,926.40	\$	2600,359.95	\$	2605,793.50	\$	2611,227.05	\$	2616,660.60	\$	2622,094.15	\$	2627,527.70	\$	2632,961.25	\$	2638,394.80	\$	2643,828.35	\$	2649,261.90	\$	2654,695.45	\$	2660,129.00	\$	2665,562.55	\$	2670,996.10	\$	2676,429.65	\$	2681,863.20	\$	2687,296.75	\$	2692,730.30	\$	2698,163.85	\$	2703,597.40	\$	2709,030.95	\$	2714,464.50	\$	2719,898.05	\$	2725,331.60	\$	2730,765.15	\$	2736,198.70	\$	2741,632.25	\$	2747,065.80	\$	2752,499.35	\$	2757,932.90	\$	2763,366.45	\$	2768,799.00	\$	2774,232.55	\$	2779,666.10	\$	2785,099.65	\$	2790,533.20	\$	2795,966.75	\$	2801,400.30	\$	2806,833.85	\$	2812,267.40	\$	2817,700.95	\$	2823,134.50	\$	2828,568.05	\$	2834,001.60	\$	2839,435.15	\$	2844,868.70	\$	2850,302.25	\$	2855,735.80	\$	2861,169.35	\$	2866,602.90	\$	2872,036.45	\$	2877,470.00	\$	2882,903.55	\$	2888,337.10	\$	2893,770.65	\$	2899,204.20	\$	2904,637.75	\$	2910,071.30	\$	2915,504.85	\$	2920,938.40	\$	2926,371.95	\$	2931,805.50	\$	2937,239.05	\$	2942,672.60	\$	2948,106.15	\$	2953,539.70	\$	2958,973.25	\$	2964,406.80	\$	2969,840.35	\$	2975,273.90	\$	2980,707.45	\$	2986,141.00	\$	2991,574.55	\$	2997,008.10	\$	3002,441.65	\$	3007,875.20	\$	3013,308.75	\$	3018,742.30	\$	3024,175.85	\$	3029,609.40	\$	3035,042.95	\$	3040,476.50	\$	3045,910.05	\$	3051,343.60	\$	3056,777.15	\$	3062,210.70	\$	3067,644.25	\$	3073,077.80	\$	3078,511.35	\$	3083,944.90	\$	3089,378.45	\$	3094,812.00	\$	3100,245.55	\$	3105,679.10	\$	3111,112.65	\$	3116,546.20	\$	3121,979.75	\$	3127,413.30	\$	3132,846.85	\$	3138,280.40	\$	3143,713.95	\$	3149,147.50	\$	3154,581.05	\$	3160,014.60	\$	3165,448.15	\$	3170,881.70	\$	3176,315.25	\$	3181,748.80	\$	3187,182.35	\$	3192,615.90	\$	3198,049.45	\$	3203,483.00	\$	3208,916.55	\$	3214,350.10	\$	3219,783.65	\$	3225,217.20	\$	3230,650.75	\$	3236,084.30	\$	3241,517.85	\$	3246,951.40	\$	3252,384.95	\$	3257,818.50	\$	3263,252.05	\$	3268,685.60	\$	3274,119.15	\$	3279,552.70	\$	3284,986.25	\$	3290,419.80	\$	3295,853.35	\$	3301,286.90	\$	3306,720.45	\$	3312,154.00	\$	3317,587.55	\$	3323,021.10	\$	3328,454.65	\$	3333,888.20	\$	3339,321.75	\$	3344,755.30	\$	3350,188.85	\$	3355,622.40	\$	3361,055.95	\$	3366,489.50	\$	3371,923.05	\$	3377,356.60	\$	3382,790.15	\$	3388,223.70	\$	3393,657.25	\$	3399,090.80	\$	3404,524.35	\$	3409,957.90	\$	3415,391.45	\$	3420,825.00	\$	3426,258.55	\$	3431,692.10	\$	3437,125.65	\$	3442,559.20	\$	3447,992.75	\$	3453,426.30	\$	3458,859.85	\$	3464,293.40	\$	3469,726.95	\$	3475,160.50	\$	3480,594.05	\$	3486,027.60	\$	3491,461.15	\$	3496,894.70	\$	3502,328.25	\$	3507,761.80	\$	3513,195.35	\$	3518,628.90	\$	3524,062.45	\$	3529,496.00	\$	3534,929.55	\$	3540,363.10	\$	3545,796.65	\$	3551,230.20	\$	3556,663.75	\$	3562,097.30	\$	3567,530.85	\$	3572,964.40	\$	3578,397.95	\$	3583,831.50	\$	3589,265.05	\$	3594,698.60	\$	3600,132.15	\$	3605,565.70	\$	3611,000.25	\$	3616,433.80	\$	3621,867.35	\$	3627,300.90	\$	3632,734.45	\$	3638,168.00	\$	3643,601.55	\$</

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[illegible]

Total Payments	\$	2,669,238.59	\$	2,669,238.59	\$	2,669,238.59	\$	2,619,238.59	\$	2,559,238.60	\$	2,559,238.60	\$	2,559,238.60	\$	2,559,238.60	\$	2,559,238.60	\$	2,559,238.60	\$	2,559,238.60	\$	31,100,863.18
Cashflow Surplus/Deficit (-)	\$	28,836.41	\$	28,836.41	\$	28,836.41	\$	78,836.41	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	1,276,036.82
Beg Cash Balance (Book)	\$	639,122.46																					\$	639,122.46
End Cash Balance (Book) (accum)	\$	667,958.87	\$	696,795.28	\$	725,631.69	\$	804,468.10	\$	1,042,248.60	\$	1,042,248.60	\$	1,359,813.69	\$	1,498,650.09	\$	1,637,486.49	\$	1,776,322.89	\$	1,915,159.28	\$	1,915,159.28
Potential net amount	\$	28,836.41	\$	28,836.41	\$	28,836.41	\$	78,836.41	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	1,276,036.82
Potential bankruptcy Related payment from cash flow- Disposable Income for General Unsecured Claims (CLASS									\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	138,836.40	\$	1,110,691.18

EXHIBIT B

THE BARTECH GROUP OF ILLINOIS

5 YEAR PROJECTION

2028

	JANUARY		FEBRUARY		MARCH		APRIL		MAY		JUNE	YEAR END
RECEIPTS												
Customer Payments (AR)	\$	1,207,882.50	\$	1,207,882.50	\$	1,207,882.50	\$	1,207,882.50	\$	1,207,882.50		\$ 6,039,412.50
Customer Payments (Future Billing)	\$	1,700,000.00	\$	1,700,000.00	\$	1,700,000.00	\$	1,700,000.00	\$	1,700,000.00		\$ 8,500,000.00
Investor Capital												\$ -
DIP - Union Bond Collateral												\$ -
Total Receipts	\$	2,907,882.50	\$	2,907,882.50	\$	2,907,882.50	\$	2,907,882.50	\$	2,907,882.50		\$ 14,539,412.50
PAYMENTS												
Operating Expenses:												
Net Payroll	\$	700,363.13	\$	700,363.13	\$	700,363.13	\$	700,363.13	\$	700,363.13		\$ 3,501,815.63
Payroll Taxes	\$	322,167.04	\$	322,167.04	\$	322,167.04	\$	322,167.04	\$	322,167.04		\$ 1,610,835.19
Union Burden / Bond	\$	378,196.09	\$	378,196.09	\$	378,196.09	\$	378,196.09	\$	378,196.09		\$ 1,890,980.44
Insurance Cost	\$	48,091.60	\$	48,091.60	\$	48,091.60	\$	48,091.60	\$	48,091.60		\$ 240,458.01
Direct Supplier Cost	\$	907,500.00	\$	907,500.00	\$	907,500.00	\$	907,500.00	\$	907,500.00		\$ 4,537,500.00
Direct Equipment Rental Cost	\$	69,369.30	\$	69,369.30	\$	69,369.30	\$	69,369.30	\$	69,369.30		\$ 346,846.50
Other Direct Cost	\$	68,702.29	\$	68,702.29	\$	68,702.29	\$	68,702.29	\$	68,702.29		\$ 343,511.44
Bank Service Charges	\$	4,671.76	\$	4,671.76	\$	4,671.76	\$	4,671.76	\$	4,671.76		\$ 23,358.78
Building Expense	\$	1,648.85	\$	1,648.85	\$	1,648.85	\$	1,648.85	\$	1,648.85		\$ 8,244.27
Business Development	\$	13,340.25	\$	13,340.25	\$	13,340.25	\$	13,340.25	\$	13,340.25		\$ 66,701.25
Accountant	\$	16,808.72	\$	16,808.72	\$	16,808.72	\$	16,808.72	\$	16,808.72		\$ 84,043.58
Computer and Internet	\$	6,045.80	\$	6,045.80	\$	6,045.80	\$	6,045.80	\$	6,045.80		\$ 30,229.01
Dues and Subscriptions	\$	549.62	\$	549.62	\$	549.62	\$	549.62	\$	549.62		\$ 2,748.09
Late Fees & Penalties	\$	-	\$	-	\$	-	\$	-	\$	-		\$ -
Health Insurance	\$	30,229.01	\$	30,229.01	\$	30,229.01	\$	30,229.01	\$	30,229.01		\$ 151,145.03
Insurance Cost	\$	16,488.55	\$	16,488.55	\$	16,488.55	\$	16,488.55	\$	16,488.55		\$ 82,442.75
Licenses and Permits	\$	8,244.27	\$	8,244.27	\$	8,244.27	\$	8,244.27	\$	8,244.27		\$ 41,221.37
Meals and Entertainment	\$	1,099.24	\$	1,099.24	\$	1,099.24	\$	1,099.24	\$	1,099.24		\$ 5,496.18
Office Expenses	\$	549.62	\$	549.62	\$	549.62	\$	549.62	\$	549.62		\$ 2,748.09
Postage and Delivery	\$	824.43	\$	824.43	\$	824.43	\$	824.43	\$	824.43		\$ 4,122.14
Rent	\$	17,208.92	\$	17,208.92	\$	17,208.92	\$	17,208.92	\$	17,208.92		\$ 86,044.61
Repairs and Maintenance	\$	1,099.24	\$	1,099.24	\$	1,099.24	\$	1,099.24	\$	1,099.24		\$ 5,496.18
Safety Supplies	\$	2,748.09	\$	2,748.09	\$	2,748.09	\$	2,748.09	\$	2,748.09		\$ 13,740.46
Telephone	\$	6,320.61	\$	6,320.61	\$	6,320.61	\$	6,320.61	\$	6,320.61		\$ 31,603.05
Utilities	\$	3,902.29	\$	3,902.29	\$	3,902.29	\$	3,902.29	\$	3,902.29		\$ 19,511.45
Vehicle Costs (Fuel, repairs, etc.)	\$	24,732.82	\$	24,732.82	\$	24,732.82	\$	24,732.82	\$	24,732.82		\$ 123,664.12
Subcontractor Expense	\$	138,960.93	\$	138,960.93	\$	138,960.93	\$	138,960.93	\$	138,960.94		\$ 694,804.66
Total Operating Expenses	\$	2,789,862.45	\$	2,789,862.45	\$	2,789,862.45	\$	2,789,862.45	\$	2,789,862.46		\$ 13,949,312.26
Bankruptcy Plan Payments:												
Exit Financing Lender	\$	-	\$	-	\$	-	\$	-	\$	-		\$ -
Fifth Third Loan (approx 700k) (CLASS 3)												\$ -
Other Debt / Loans (Vehicles) (CLASS 4) Approx \$209k	\$	-	\$	-	\$	-	\$	-	\$	-		\$ -
Balance of contract / lease payments to be assumed - Approx \$364,000 - PNC; Runnion	\$	-	\$	-	\$	-	\$	-	\$	-		\$ -
Other Debt / Loans (Equipment) (CLASS 4) Approx \$25k - Caterpillar												
DIP Interest & Restructure fees	\$	-	\$	-	\$	-	\$	-	\$	-		\$ -
Accrued Professional Fees (BEFORE plan effective date):												\$ -

Debtor's counsel	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Subchapter v trustee	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Accrued Other Administrative Expenses (EXHIBITS D and G):												
Past Due Union												
Past Due Taxes (accrued postpetition)	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Others (accrued)												
Priority Tax Claims (estimated total \$2,746,295.40)												
Other Priority Claims - prepetition (CLASS 1) Approx \$627,962												
DIP Lender (CLASS 2)	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
DIP Lender (CLASS 2) (total \$400,000) Principal	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
<b>Total Bankruptcy Plan Payments</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>
<b>Other Non-Operating Expenses/ Payments:</b>												
Lease Assumption / Cure Cost	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Professional Fees (AFTER plan effective date):												
Debtor's counsel	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00
Subchapter v trustee	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00
Misc. Expenses	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00
<b>Total Non-Operating Expenses/ Loans</b>	<b>\$</b>	<b>23,000.00</b>	<b>\$</b>	<b>23,000.00</b>	<b>\$</b>	<b>23,000.00</b>	<b>\$</b>	<b>23,000.00</b>	<b>\$</b>	<b>23,000.00</b>	<b>\$</b>	<b>23,000.00</b>
<b>Total Payments</b>	<b>\$</b>	<b>2,812,862.45</b>	<b>\$</b>	<b>2,812,862.45</b>	<b>\$</b>	<b>2,812,862.45</b>	<b>\$</b>	<b>2,812,862.45</b>	<b>\$</b>	<b>2,812,862.46</b>	<b>\$</b>	<b>2,812,862.46</b>
<b>Cashflow Surplus/Deficit (-)</b>	<b>\$</b>	<b>95,020.05</b>	<b>\$</b>	<b>95,020.05</b>	<b>\$</b>	<b>95,020.05</b>	<b>\$</b>	<b>95,020.05</b>	<b>\$</b>	<b>95,020.04</b>	<b>\$</b>	<b>95,020.04</b>
Beg Cash Balance (Book)	\$	804,468.10										
End Cash Balance (Book) (accum)	\$	899,488.15	\$	994,508.20	\$	1,089,528.26	\$	1,184,548.31	\$	1,279,568.34		
<b>Potential net amount</b>	<b>\$</b>	<b>95,020.05</b>	<b>\$</b>	<b>95,020.05</b>	<b>\$</b>	<b>95,020.05</b>	<b>\$</b>	<b>95,020.05</b>	<b>\$</b>	<b>95,020.04</b>	<b>\$</b>	<b>95,020.04</b>
Potential bankruptcy Related payment from cash flow- Disposable Income for General Unsecured Claims (CLASS 5):	\$	95,020.05	\$	95,020.05	\$	95,020.05	\$	95,020.05	\$	95,020.04	\$	95,020.04
Total claim amount (See EXHIBIT C)		\$	2,511,301.46	Without claim of SBA (no proof of claim filed)								
Disposable Income			\$									
2023												
2024												
2025												
2026												
2027												
2028												
Proposed Distribution			%									

## **EXHIBIT C**

EXHIBIT C  
**Prepetition Claims<sup>1</sup>**

(as of 6/6/23)

**The BarTech Group of Illinois, Inc. – Chapter 11 Plan of Reorganization**

<b>Priority Tax Claims<sup>2</sup></b>	<b>CREDITOR</b>	<b>FILED/ SCHEDULED CLAIMS<sup>3</sup></b>	<b>PROPOSED PLAN CLAIM AMOUNT</b>	<b>NOTES</b>
	Comptroller of the Treasury- Maryland	\$40,300.00	\$40,300.00	
	Delaware Department of Labor	\$222.75	\$222.75	Scheduled amount
	Delaware Withholding Tax	\$3,021.36	\$3,021.36	Scheduled amount
	IRS - Electronic Federal Tax Payment	\$2,465,097.53	\$2,465,097.53	
	Illinois Department of Employment Security	\$26,013.52	\$26,013.52	Claim number 3-2 is filed as a secured claim in the amount of \$66,877.08, as a priority 507(a)(8)

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<sup>1</sup> All claims or amounts are subject to allowance and claims objection process under the Bankruptcy Code. This list may not include any claim that may be filed pursuant to section 502(g) (rejection of executory contracts and unexpired leases), and section 502(h) (claim based on recovery of property), if applicable.

<sup>2</sup> The governmental bar date is March 22, 2023 under section 502(b)(9) of the Bankruptcy Code.

<sup>3</sup> The amounts listed are filed claim, unless noted otherwise.



				in the amount of \$26,013.52 and as a unsecured in the amount of \$865.00. <b>Asserted secured portion is treated as unsecured subject to claim objection.</b>
	Illinois Department of Employment Security	\$39,674.66	\$39,674.66	Amended proof of claim #16 (5/23/23)
	Illinois Department of Revenue	\$161,617.64	\$161,617.64	
	Pennsylvania Dept. of Revenue	\$2,066.72	\$2,066.72	Scheduled amount
	Virginia State Withholding	\$47,111.02	\$47,111.02	Scheduled amount
	<b>TOTAL</b>		<b>\$2,787,407.94</b>	
<b>Other Priority Claims</b>	<b>CREDITOR</b>	<b>FILED/ SCHEDULED CLAIMS<sup>4</sup></b>	<b>PROPOSED PLAN CLAIM AMOUNT</b>	<b>NOTES</b>
	Local 63- Architectural Iron Workers	\$163,795.98	\$163,795.98	
	Electrical Insurance Trustees	\$55,657.43	\$55,657.43	

<sup>4</sup> The amounts listed are filed claim, unless noted otherwise.

	IBEW Local 701 Fringe Benefit	\$53,190.24	\$53,190.24	
	Iron Workers Local Union #444	\$69.00	\$69.00	
	IWDC Benefit & Pension Plan	\$14,267.00	\$14,267.00	Scheduled amount
	Local 26 IBEW –NECA Joint Trust	\$161,603.14	\$161,603.14	
	Local 9 IBEW & Outside	\$152,812.07	\$152,812.07	
	Iron Workers Mid-America SMA Fund	\$3,208.87	\$3,208.87	
	Iron Workers Mid-America Pension Fund	\$6,105.04	\$6,105.04	
	National Electrical Ben. Fund 134	\$10,819.89	\$10,819.89	Scheduled amount
	National Electrical Ben. Fund 701	\$2,775.13	\$2,775.13	Scheduled amount
	National Electrical Ben. Fund 9	\$3,646.66	\$3,646.66	Scheduled amount

	Will and Grundy Industry Advancement Trust Fund	\$12.42	\$12.42	
	<b>TOTAL</b>		<b>\$627,962.87</b>	
<b>Secured Claims – Conventional Loans</b>	CREDITOR	FILED/ SCHEDULED CLAIMS <sup>5</sup>	PROPOSED PLAN CLAIM AMOUNT	NOTES
	Altec Capital Services, LLC	See PNC Bank	See PNC Bank	See PNC Bank
	Anixter	See Unsecured Claims	See Unsecured Claims	
	Caterpillar Financial Services Corp.	\$24,670.20	\$24,670.20	
	Fifth Third Bank	\$820,949.23	\$820,949.23	
	Illinois Department of Employment Security	See Unsecured Claims	See Unsecured Claims	Proof of Claim filed as secured, priority, and unsecured
	Libertas Funding	\$64,285.00 (disputed)	\$0	Scheduled as disputed \$64,285.00; no proof of claim filed.
	PNC Bank/ PNC Equipment Finance LLC (assignee of Altec Capital)	See General Unsecured Claims		See General Unsecured Claims – potential lease assumption
	Runnion Equipment Company	See General Unsecured Claims		See General Unsecured Claims – potential lease assumption
	<b>TOTAL</b>		<b>\$845,619.43</b>	

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<sup>5</sup> The amounts listed are filed claim, unless noted otherwise.

<b>Other Secured Claims – Financed Vehicles</b>	<b>CREDITOR</b>	<b>FILED/ SCHEDULED CLAIMS<sup>6</sup></b>	<b>PROPOSED PLAN CLAIM AMOUNT</b>	<b>NOTES</b>
	Ally Bank	\$14,682.90	\$14,682.90	2020 Ford Edge vin# xxx6117
	Ally Bank	\$15,159.71	\$15,159.71	2018 Ford F-150 vin#xxx4550
	Ally Bank	\$12,912.76	\$12,912.76	2019 Ford Ranger Extended Cab vin #xxx6300
	Ally Bank	\$14,047.40	\$14,047.40	2019 Ford F-250 Super Suty Crew Cab XL vin#xxx0099
	Ally Bank	\$17,273.17	\$17,273.17	2019 Ford F-150 Cab XL vin #xxx8252
	Ally Bank	\$13,528.65	\$13,528.65	2019 Ford Transit Van 250 vin#xxx5324
	Ally Bank	\$10,618.24	\$10,618.24	Scheduled amount 2018 Ford F-150 vin#xxx2783
	Ally Bank	\$4,516.53	\$4,516.53	Scheduled amount 2016 Carringe Trailer vin#xxx5850
	Ally Bank	\$2,300.00	\$2,300.00	Scheduled amount 2019 Ford Extended Cab

<sup>6</sup> The amounts listed are filed claim, unless noted otherwise.

	Ally Bank	\$15,333.33	\$15,333.33	Scheduled amount  Chassis 2007 LAtec trailer vin#xxx0005
	Ally Bank	\$2,603.70	\$2,603.70	Scheduled amount  2016 Morris Carringe Trailer vin#5850
	Ally Bank	\$2,878.35	\$2,878.35	Scheduled amount  2018 Morris Trailer vin#xxx2312
	Ally Bank	\$12,666.67	\$12,666.67	Scheduled amount  2014 Dodge vin#xxx7397
	Ford Motor Credit Company LLC	\$31,470.35	\$31,470.35	2020 Ford F-150; VIN # xxx6823
	Mercedes Benz of Orland Park	\$39,323.62	\$39,323.62	2011 Mercedes- Benz G55K
	<b>TOTAL</b>		<b>\$209,311.38</b>	

<b>General Unsecured Claims</b>	<b>CREDITOR</b>	<b>FILED/ SCHEDULED CLAIMS<sup>7</sup></b>	<b>PROPOSED PLAN CLAIM AMOUNT</b>	<b>NOTES</b>
	Accident Fund	\$16,259.60	\$0	Scheduled amount  Scheduled as disputed; no proof of claim filed.
	ADT	\$142.94	\$142.94	Scheduled amount
	Advance Electrical Supply	\$1,517.59	\$1,517.59	Scheduled amount
	Advanced Solutions & Controls	\$154.59	\$154.59	Scheduled amount
	Ahern Rental	\$17,538.92	\$17,538.92	Scheduled amount
	Amplified Recruiting	\$1,999.00	\$1,999.00	Scheduled amount
	Anixter Inc.	\$68,016.77	\$68,016.77	Claim 36 filed as a secured claim in the amount of \$53,357.05 and as unsecured in the amount of \$14,659.72. <b>All amounts to be treated as unsecured subject to claim objection</b>
	Architectural Iron Workers	\$106,749.28	\$106,749.28	
	Badger Daylighting Corp	\$4,251.28	\$4,251.28	Scheduled amount

<sup>7</sup> The amounts listed are filed claim, unless noted otherwise.

	Chicago Cut Concrete Cutting	\$2,100.00	\$2,100.00	Scheduled amount
	Cintas	\$717.78	\$717.78	
	City Electric Supply	\$7,127.56	\$7,127.56	Scheduled amount
	Cobra Concrete Cutting	\$1,940.00	\$1,940.00	Scheduled amount
	Comed	\$431.76	\$431.76	Scheduled amount
	Comptroller of the Treasury- Maryland	\$3,745.00	\$3,745.00	
	Concentra	\$77.00	\$77.00	Scheduled amount
	Connexion	\$96,084.20	\$11,658.01 (subject to Schedule amendment)	Scheduled amount
	Crescent Electric Supply	\$6,490.20	\$6,490.20	
	Custom Truck One Source	\$7,150.00	\$7,150.00	Scheduled amount
	Electrical Insurance Trustees	\$11,131.48	\$11,131.48	
	ERICO International Corporation	\$6,235.95	\$6,235.95	Scheduled amount
	Esscoe L.L.C.	\$2,089.80	\$2,089.80	Scheduled amount

	Evergreen Supply Company	\$10,928.16	\$10,928.16	
	Fastenal	\$358.60	\$358.60	
	Fifth Third Bank	\$51,312.64	\$51,312.64	
	FNH Ready Mix	\$11,504.36	\$11,504.36	Scheduled amount
	Foley Rents	\$3,183.15	\$3,183.15	Scheduled amount
	Fringe Benefit Fund Account	\$20,292.64	\$20,292.64	Scheduled amount
	George Williams	\$296,000.00	\$296,000.00	
	HERC Rentals, Inc.	\$13,012.53	\$13,012.53	
	Hilti Inc.	\$2,686.01	\$2,686.01	Scheduled amount
	Helsel – Jepperson	\$2,305.29	\$0 (subject to claim objection)	
	Hurt Fabricating Corporation	\$186,225.00	\$0 (subject to Schedule amendment)	Scheduled amount
	IBEW Local #9	\$104,132.22	\$104,132.22	Scheduled amount
	IBEW Local 701 Fringe Benefit	\$124,323.34	\$124,323.34	
	Illinois Department of Employment Security	\$67,742.08	\$67,742.08	Claim number 3-2 is filed as a secured claim in the amount of \$66,877.08, as a priority 507(a)(8) in the amount of \$26,013.52 and as a unsecured in the amount of \$865.00.



				<b>Asserted secured portion is treated as unsecured subject to claim objection.</b>
	Illinois Department of Revenue	\$18,499.46	\$18,499.46	
	Interstate Electronics Company	\$9,318.00	\$9,318.00	Scheduled amount
	Iron Workers District Council	\$22,116.00	\$22,116.00	Scheduled amount
	Iron Workers Local 498	\$1,410.93	\$1,410.93	Scheduled amount
	Iron Workers Local 498 Pension	\$3,379.63	\$3,379.63	Scheduled amount
	Iron Workers Local Union #444	\$1,105.00	\$1,105.00	
	Iron Workers Local Union #444	\$1,075.34	\$1,075.34	
	Iron Workers Local Union 401	\$6,758.50	\$6,758.50	Scheduled amount
	Iron Workers Mid-America SMA Fund	\$27,030.42	\$27,030.42	
	Iron Workers Mid-America Pension Fund	\$26,112.99	\$26,112.99	

	Iron Workers Tri State Welfare	\$2,700.18	\$2,700.18	Scheduled amount
	Iron Workers Tri State Welfare	\$5,231.85	\$5,231.85	Scheduled amount
	IRS - Electronic Federal Tax Payment	\$769,055.24	\$769,055.24	
	IW District Council Phila & Vicinity H&W Fund aka Cleary Josem Trigiani LLP	\$33,111.03	\$33,111.03	
	J&J Maintenance Co.	\$481.00	\$0 (subject to Schedule amendment)	Scheduled amount
	J Ave Development Inc.	\$1,913.50	\$1,913.50	Scheduled amount
	Jacks Inc.	\$271.79	\$271.79	Scheduled amount
	John Burns Construction Company	\$Undetermined	\$0	
	JPMorgan Chase Bank N.A.	\$11,182.38	\$0 (subject to claim objection)	
	Kencove Farm Fence	\$14,843.47	\$0 (subject to Schedule amendment)	Scheduled amount
	L&C Enterprises –USA	\$2,740.51	\$2,740.51	Scheduled amount

	LA Fasteners Inc.	\$3,000.00	\$3,000.00	Scheduled amount
	Landing Holdings, Inc.	\$17,830.00	\$17,830.00	Scheduled amount
	Local 26 IBEW –NECA Joint Trust	\$15,473.09	\$15,473.09	
	Local 451 Combine Funds	\$5,312.19	\$5,312.19	Scheduled amount
	Local 9 IBEW & Outside	\$38,815.04	\$38,815.04	
	Low Voltage Solutions Inc.	\$19,625.32	\$19,625.32	Scheduled amount
	Lustig & Wickert, P.C.	\$2,195.00	\$2,195.00	Scheduled amount
	Mid-America Fringe Benefit Fund	\$9,471.88	\$9,471.88	Scheduled amount
	Mobil Mini	\$4,985.20	\$4,985.20	Scheduled amount
	Nicor Gas	\$1,436.59	\$0 (subject to claim objection)	
	Normandy Machine Co.	\$67,280.00	\$67,280.00	
	Owen Supply	\$2,665.96	\$2,665.96	Scheduled amount
	Perimeter Access System Service	\$21,355.94	\$21,355.94	Scheduled amount
	Physicians Immediate Care	\$76.00	\$76.00	Scheduled amount

	PNC Bank/ PNC Equipment Finance LLC (assignee of Altec Capital)	\$296,388.20	TBD for cure cost (if treated as lease versus secured transaction)	Scheduled amount as secured for Altec Capital (\$50,358); claim filed by PNC Bank (\$296,388.20) as unsecured based on equipment lease/ finance transaction.
	Pro Access Systems	\$16,082.78	\$8,380.54 (subject to Schedule amendment)	Scheduled amount
	Rails Company	\$30,476.00	\$30,476.00	
	Residence Inn – Heritage Inn	\$66,626.62	\$66,626.62	
	Ridge Fence Supply Inc.	\$16,912.24	\$16,912.24	Scheduled amount
	Riley Safer Holmes & Cancila	\$2,772.00	\$2,772.00	Scheduled amount
	Runnion Equipment Company	\$11,370.00	\$11,370.00	Claim 34 (amended 4/4/23) states claim amount is 11,370.00 based on lease/ cure cost. Per POC secured in the amount of \$67,000.00 for 2019 Didge 5500 Truck vin#xxx5079.
	Safelite Fulfillment Inc.	\$430.75	\$430.75	Scheduled amount
	SIMCO Electronics	\$1,215.78	\$1,215.78	Scheduled amount
	Sound Incorporated	\$28,136.00	\$28,136.00	Scheduled amount

	Stephens Pipe & Steel LLC	\$280,657.72	\$221,395.44 (subject to Schedule amendment)	Scheduled amount
	Sunbelt Rentals	\$393.85	\$393.85	Scheduled amount
	Sunrise Electric	\$1,492.20	\$1,492.20	Scheduled amount
	TMS Supplies Inc.	\$75,564.06	\$0 (subject to Schedule amendment)	Scheduled amount
	Toshiba Business Solutions	\$1,173.60	\$1,173.60	Scheduled amount
	Travelers	\$2,202.00	\$2,202.00	Scheduled amount
	Trimble Navigation Ltd	\$2,212.60	\$2,212.60	Scheduled amount
	Uline Inc.	\$4,562.06	\$2,587.59 (subject to claim objection)	
	United Rentals (North America)	\$401.88	\$401.88	Scheduled amount
	US Small Business Administration	\$1,801,685.00	\$0	Scheduled amount  Scheduled as disputed; no proof of claim filed.
	Verizon	\$2,039.75	\$0 (subject to Schedule amendment)	Scheduled amount
	W.W. Grainger Inc.	\$1,083.54	\$1,083.54	
	Wesco Distribution, Inc.	\$4,618.80	\$4,618.80	

	Western Remac, Inc.	\$664.40	\$664.40	Scheduled amount
	Will and Grundy Industry Advancement Trust Fund	\$99.00	\$99.00	
	Williams Scotsman	\$16,637.61	\$0 (subject to claim objection)	
	<b>TOTAL</b>		\$2,511,301.46	Without claim of SBA (no proof of claim filed)

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## **EXHIBIT D**

EXHIBIT D

(as of 3/28/23)

**Accrued Administrative Expense Claims (Post-petition)**

The Bar Tech Group of Illinois- Chapter 11 Plan of Reorganization

<u>Creditors</u>	<u>Date Owed</u>	<u>Amount</u>
ADT	1/20/2023	\$368.53
Ally Bank	9/30/2022	\$34,747.25
Anixter	12/2/2022	\$7,466.66
Local 63- Achitectual Iron Workers	9/28/2022	\$146,608.56
Caterpillar Financial	12/5/2022	\$12,231.80
Cintas	1/12/2023	\$2,090.39
City Electric Supply	12/5/2022	\$48,472.65
Connexion	1/18/2023	\$1,310.55
Custom Truck One Source	9/29/2022	\$9,780.00
Electronic Federal taxPayment - IRS	12/20/2022	\$214,487.73
Enterprise Fleet	1/18/2023	\$11,322.62
First Insurance Funding	3/8/2023	\$2,796.88
Ford Motor Credit	2/10/2023	\$954.59
Fringe Benefit Fund	12/28/2022	\$12,464.13
Hilti Inc.	11/17/2022	\$6,549.58
Illinois Department of Revenue	12/31/2022	\$29,635.55
Iron Workers Union 444	3/15/2023	\$78.62
J Ave Development Inc	2/1/2023	\$1,000.00
National Electrical Benefit Fund - Local 9	12/8/2022	\$3,162.05
National Electrical Benefit Fund - Local 134	12/5/2022	\$3,285.44
National Electrical Benefit Fund - Local 701	3/8/2023	\$386.92
National Life	3/15/2023	\$1,700.42
Owen Supply	10/20/2022	\$375.96
Ridge Fence Supply Inc	9/30/2022	\$5,000.00
Toshiba Business Solutions	3/8/2023	\$171.39
WEX Bank	3/15/2023	<u>\$1,361.29</u>
<b>TOTAL</b>		<b><u>\$557,809.56</u></b>



## **EXHIBIT E**

EXHIBIT E  
Retainage List  
of 3/17/23)

The Bar Tech Group of Illinois- Chapter 11 Plan of Reorganization

<u>Customer Name</u>		<u>Prepetition</u>	<u>Invoice Date</u>	<u>Post Petition</u>	<u>Total</u>
Aldridge Electric	\$	190,733.82	5/23/2022	\$ 35,727.82	\$ 226,461.58
			5/23/2022		
Battaglia Associates	\$	54,725.00	5/31/2022		\$ 54,725.00
			7/30/2022	\$13,340.60	\$ 13,340.60
Becknell			8/30/2022		
			9/30/2022		
Burns & McDonnell	\$	17,697.92	9/30/2022		\$ 17,697.92
			9/30/2022		
C3M Power System	\$	58,938.02		\$42,751.04	\$ 101,689.06
Electric Conduit	\$	21,666.74	7/30/2022		\$ 21,666.74
			8/30/2022		
FH Paschen	\$	9,362.14	9/30/2022	\$561.76	\$ 9,923.90
International Contractors Inc	\$	88,097.06			\$ 88,097.06
John Burns	\$	19,557.77		\$ 6,648.32	\$ 26,206.09
Mass Electric	\$	336,114.73	2/28/2022	\$9,080.97	\$ 345,195.70
			3/31/2022		
Path Cpnstruction	\$	100,190.56	7/30/2022	\$900.05	\$ 101,090.63
TOTAL	\$	897,083.76		\$109,010.56	\$ 1,006,094.28

## **EXHIBIT F**

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## **TERM SHEET**

### **Revolving Credit Facility**

**Borrower** The Bartech Group of Illinois, Inc. is an Illinois corporation ("BarTech").

**Lender:** The Lender or affiliates thereof and/or other lenders, to be designated at closing by DB SPV I, LLC, a Louisiana Limited Liability Company.

**Revolving Credit Facility:** \$1,500,000 Revolving Credit Facility. Aggregate advances under the Revolving Credit Facility (the "Revolving Credit Facility" or "Note") would be limited to \$1,500,000, and would be made available subject to customary conditions precedent including, without limitation, absence of defaults, no material adverse change, accuracy of representations and warranties (subject to exceptions as to immaterial items), and payment of fees and expenses.

**Guarantor(s):** In Solido Guaranty of Principals of the BarTech.

**Term:** The Note will be repaid in accordance with its terms.

**Mandatory Pre-Payment:** The Note shall be subject to customary mandatory prepayments to be agreed upon to be included in definitive loan documentation.

**Closing Date:** The first date on which all definitive loan documentation satisfactory to the Lender (the "Loan Documents") is executed by BarTech and the Lender; provided, that BarTech and the Lender shall use good faith efforts to execute such definitive loan documentation by not later than May 1, 2023.

**Conditions to Closing:** The transactions contemplated under the proposed terms will be subject to the following conditions which must be satisfied on or before Closing Date:

- (i) Execution and delivery of appropriate legal documentation in form and substance reasonably satisfactory to Lender and the satisfaction of the conditions precedent contained therein.
- (ii) No Material Adverse Change (subject to the qualification to the definition thereof set forth in the Commitment Letter) shall have occurred.
- (iii) The Lender shall have been granted a first priority perfected lien on all Collateral.
- (iv) All Labor Unions and related parties returned to working for BarTech.
- (v) The execution of the Closing Documents by both Parties;
- (vi) The approval of bankruptcy court for the Closing and the Plan of Reorganization of BarTech.
- (vii) Executed Employment Agreements of key Principals.
- (viii) Consummation of Stock Purchase Agreement.

**Collateral:** All obligations of BarTech to the Lender shall be secured by a perfected lien on and security interest in all assets of BarTech now owned and hereafter acquired, including, without limitation, all



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owned real property, fixtures, accounts, inventory, equipment, general intangibles, payment intangibles, chattel paper, instruments, investment property, commercial tort claims, trademarks, copyrights, patents and other intellectual property (the "Collateral").

The outstanding principal amount of the Note, all accrued and unpaid interest, all costs, fees and expenses of the Lender and all other obligations owed to the Lender shall be secured as described above.

**Variable Interest Rate:**

The interest rate on this Note is subject to change from time to time based on changes in an independent index which is the Prime as quoted in The Wall Street Journal (the "Index"). The interest rate change will not occur more often than each Day. The Index currently is 7.750% per annum. Prior to adding or subtracting any margin to the Index, the Index is rounded to the nearest percent, resulting in a current rounded Index of 7.750%. Interest on the unpaid principal balance of this Note will be calculated as described in the "**Interest Calculation Method**" paragraph using a rate of 1.25 percentage point over the Index (the "Margin"), resulting in an initial rate of 9.000% per annum based on a year of 360 days.

**Interest Calculation Method:**

Interest on the is computed on a 365/360 basis; that is, by applying the ratio of the interest rate over a year of 360 days, multiplied by the outstanding principal balance, multiplied by the actual number of days the principal balance is outstanding. All interest payable under this Note is computed using this method. This calculation method results in a higher effective interest rate than the numeric interest rate stated in this Note.

**Fees:**

- a) Commitment Fee of .25%
- b) Unused Line Fee: .25% on the unused portion of the Note, payable quarterly in arrears.

**Use of Proceeds:**

The Proceeds shall be used for working capital / operational liquidity; and to pay any Lender approved payments as part of BarTech's Plan of Reorganization.

**Representations and Warranties:**

Usual representations and warranties, including, but not limited to, corporate existence and good standing, authority to enter into loan documentation, governmental approvals, non-violation of other agreements, financial statements (except as set forth in the Disclosed Events), litigation, compliance with environmental, pension and other laws, taxes, insurance, absence of Material Adverse Change (subject to the qualification to the definition thereof set forth in the Commitment Letter), absence of default or unmatured default under the Financing Facility or the Indenture, and priority of the Lender's liens.

**Covenants:**

Usual covenants, including, but not limited to, provision of financial statements, notices of litigation, defaults and unmatured defaults and other information, compliance with laws, inspection of properties, books and records, maintenance of insurance, limitations with respect to liens and encumbrances, dividends and repurchases or retirement of capital stock, guarantees, sale and lease back transactions,

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consolidations and mergers, investments, capital expenditures, loans and advances, indebtedness, compliance with pension, environmental and other laws, operating leases, transactions with affiliates, repurchases or prepayment of other indebtedness and amendments to material contracts.

**Events of Default:**

Usual events of default, including, but not limited to, payment, cross-default, violation of covenants, breach of representations or warranties in any material respect, judgment, bankruptcy, ERISA, environmental and change of control.

**Governing Law:**

This Note will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the laws of the State of Louisiana without regard to its conflicts of law provisions. This Note has been accepted by Lender in the State of Louisiana.

**Out-of-Pocket Expenses:**

All out-of-pocket fees, including, without limitation, reasonable legal fees and appraisal, audit, monitoring and valuation fees, and all reasonable out-of-pocket expenses associated with the transaction are to be paid by BarTech.

*Signature Page Follows*


***CONFIDENTIAL***

AGREED AND ACCEPTED this \_\_\_\_26th\_\_ day of March 2023:

**The BarTech Group of Illinois, Inc.**

By: \_\_\_\_\_  
Name:  
Title:

**DB SPV I, LLC**

By:  \_\_\_\_\_  
Name: Hank Torbert  
Title: Sole Member

## **EXHIBIT G**



**EXHIBIT G**

(as of 4/28/23)

**List of Unions**

The Bar Tech Group of Illinois- Chapter 11 Plan of Reorganization

					Pre-Petition	Post Petition
Local	Vendor Name	Invoice No	Invoice Date	Total		
9	IBEW LOCAL #9	IBEW#09-7/20	7/30/2022	\$52,639.55	\$52,639.55	
9	IBEW LOCAL #9	IBEW#09-8/22	8/30/2022	\$51,492.67	\$51,492.67	
9	IBEW LOCAL #9	IBEW#9-9/22	9/30/2022	\$48,679.85	\$48,679.85	
9	IBEW LOCAL 9 WORKING DUES	IBEW#9-9/22	9/30/2022	\$1,557.75	\$1,557.75	
9	IBEW LOCAL 9 WORKING DUES	IBEW#9 12/22	12/31/2022	\$875.54		\$875.54
9	IBEW LOCAL 9 WORKING DUES	IBEW#9-1/23	1/31/2023	\$656.57		\$656.57
9	IBEW LOCAL 9 WORKING DUES	22323	2/23/2023	\$729.19		\$729.19
9	LOCAL 9, IBEW & OUTSIDE CON	LD-10/21	5/23/2022	\$14,139.49	\$14,139.49	
9	LOCAL 9, IBEW & OUTSIDE CON	LD-3/22	5/23/2022	\$4,814.96	\$4,814.96	
9	LOCAL 9, IBEW & OUTSIDE CON	LD4/22	5/23/2022	\$421.07	\$421.07	
9	NAT'L ELECTRICAL BEN FUND 9	IBEW#9-5/22	5/31/2022	\$3,646.66	\$3,646.66	
9	NAT'L ELECTRICAL BEN FUND 9	IBEW#9-9/22	9/30/2022	\$2,670.40	\$2,670.40	
9	NAT'L ELECTRICAL BEN FUND 9	IBEW#9 12/22	12/31/2022	\$1,500.93		\$1,500.93
9	NAT'L ELECTRICAL BEN FUND 9	IBEW#09-1/23	1/31/2023	\$1,125.56		\$1,125.56
9	NAT'L ELECTRICAL BEN FUND 9	IBEW#9-2/23	2/23/2023	\$1,250.05		\$1,250.05
	<b>Total</b>			<b>\$186,200.24</b>	<b>\$180,062.40</b>	<b>\$6,137.84</b>
26	LOCAL 26 IBEW-NECA JOINT TRUST	IBEW#26-7/20	7/30/2022	\$5,517.78	\$5,517.78	
26	LOCAL 26 IBEW-NECA JOINT TRUST	IBEW#26-8/22	8/30/2022	\$85,227.76	\$85,227.76	
26	LOCAL 26 IBEW-NECA JOINT TRUST	IBEW#26-9/22	9/30/2022	\$22,372.96	\$22,372.96	
26	LOCAL 26 IBEW-NECA JOINT TRUST	123022	12/30/2022	\$34,924.16		\$34,924.16
26	LOCAL 26 IBEW-NECA JOINT TRUST	123122	12/31/2022	\$1,641.50		\$1,641.50
	<b>Total</b>			<b>\$149,684.16</b>	<b>\$113,118.50</b>	<b>\$36,565.66</b>
63	Architectural Iron Workers	IW#63-RB-2/2	2/28/2022	\$4,652.01	\$4,652.01	
63	Architectural Iron Workers	IW#63 BB -3/	3/31/2022	\$27,558.42	\$27,558.42	
63	Architectural Iron Workers	IW#63BB-7/22	7/30/2022	\$24,660.45	\$24,660.45	
63	Architectural Iron Workers	IW#63RB-7/22	7/30/2022	\$13,884.77	\$13,884.77	
63	Architectural Iron Workers	73022	7/30/2022	\$250.00	\$250.00	
63	Architectural Iron Workers	IW#63BB-8/22	8/30/2022	\$21,274.99	\$21,274.99	

63	Architectural Iron Workers	IW#63RB-8/22	8/30/2022	\$28,489.81	\$28,489.81	
63	Architectural Iron Workers	IW#63BB-9/22	9/30/2022	\$20,764.95	\$20,764.95	
63	Architectural Iron Workers	IW#63RB-9/22	9/30/2022	\$26,814.58	\$26,814.58	
63	Architectural Iron Workers	IRW#63BB-11/	11/30/2022	\$28,383.87		\$28,383.87
63	Architectural Iron Workers	IRW#63RB-11/	11/30/2022	\$19,208.53		\$19,208.53
63	Architectural Iron Workers	IRW#63RB 12/	12/31/2022	\$25,667.77		\$25,667.77
63	Architectural Iron Workers	IRW#63BB-12/	12/31/2022	\$25,768.86		\$25,768.86
63	Architectural Iron Workers	IR#63BB-1/23	1/31/2023	\$18,334.35		\$18,334.35
63	Architectural Iron Workers	IR#63RB-1/23	1/31/2023	\$24,073.02		\$24,073.02
63	Architectural Iron Workers	IW#63BB-2/23	2/23/2023	\$17,443.85		\$17,443.85
63	Architectural Iron Workers	IW#63RB-2/23	2/23/2023	\$23,852.49		\$23,852.49
63	Architectural Iron Workers	IW#63BB-3/31	3/31/2023	\$16,641.46		\$16,641.46
63	Architectural Iron Workers	IW#63RB-3/31	3/31/2023	\$947.37		\$947.37
<b>Total</b>				<b>\$368,671.55</b>	<b>\$168,349.98</b>	<b>\$200,321.57</b>
134	IBEW LOCAL 134	IBEW#134-9/2	9/30/2022	\$71,526.83	\$71,526.83	
134	IBEW LOCAL 134 WORKING DUES	IBEW#134-9/2	9/30/2022	\$2,683.08	\$2,683.08	
134	NAT'L ELECTRICAL BEN. FUND 134	IBEW#134-7/2	7/30/2022	\$5,783.73	\$5,783.73	
134	NAT'L ELECTRICAL BEN. FUND 134	IBEW#134-8/2	8/30/2022	\$5,036.16	\$5,036.16	
134	NAT'L ELECTRICAL BEN. FUND 134	IBEW#134-9/2	9/30/2022	\$3,285.44	\$3,285.44	
<b>Total</b>				<b>\$88,315.24</b>	<b>\$88,315.24</b>	<b>\$0.00</b>
393	ALB Receiving Fund	IR#1393-3/31	3/31/2023	\$25,995.66		\$25,995.66
<b>Total</b>				<b>\$25,995.66</b>	<b>\$0.00</b>	<b>\$25,995.66</b>
401	IRONWORKERS DISTRICT COUNCIL	123121	12/31/2021	\$14,724.60	14724.6	
401	IRONWORKERS DISTRICT COUNCIL	IW#401-2/22	2/28/2022	\$6,227.40	\$6,227.40	
401	IRONWORKERS DISTRICT COUNCIL	IW#401-3/22	3/31/2022	\$1,164.00	\$1,164.00	
401	IRONWORKERS LOCAL UNION 401	IW#401-2/22	2/28/2022	\$5,986.10	\$5,986.10	
401	IRONWORKERS LOCAL UNION 401	IW#401-3/22	3/31/2022	\$772.40	\$772.40	
<b>Total</b>				<b>\$28,874.50</b>	<b>\$28,874.50</b>	<b>\$0.00</b>
444	FRINGE BENEFIT FUND ACCOUNT	102221	10/22/2021	\$96.94	\$96.94	
444	FRINGE BENEFIT FUND ACCOUNT	102221-1	10/22/2021	\$44.43	\$44.43	
444	FRINGE BENEFIT FUND ACCOUNT	IW #393-12/2	12/31/2021	\$3,863.25	\$3,863.25	
444	FRINGE BENEFIT FUND ACCOUNT	IW #444-12/2	12/31/2021	\$16,054.50	\$16,054.50	
444	FRINGE BENEFIT FUND ACCOUNT	IW#444-8/22	8/30/2022	\$233.52	\$233.52	

444	FRINGE BENEFIT FUND ACCOUNT	IRW#444 12/2	12/31/2022	\$3,473.61		\$3,473.61
444	FRINGE BENEFIT FUND ACCOUNT	IR#444-1/23	1/31/2023	\$4,378.50		\$4,378.50
444	FRINGE BENEFIT FUND ACCOUNT	IW#444-2/23	2/23/2023	\$4,378.50		\$4,378.50
444	IRON WORKERS #444	IW#444-8/22	8/30/2022	\$4.00	\$4.00	
444	IRON WORKERS #444	IW#444-9/22	9/30/2022	\$78.64	\$78.64	
444	IRON WORKERS #444	IRW#444 12/2	12/31/2022	\$278.46		\$278.46
444	IRON WORKERS #444	IR#444-1/23	1/31/2023	\$293.96		\$293.96
444	IRON WORKERS #444	IW#444-2/23	2/23/2023	\$293.96		\$293.96
444	IRON WORKERS MID-AMERICA PENSI	IW#444-9/22	9/30/2022	\$934.08	\$934.08	
444	IRON WORKERS TRI STATE WELFARE	IW#444-8/22	8/30/2022	\$104.88	\$104.88	
444	IRON WORKERS TRI STATE WELFARE	IRW#444 12/2	12/31/2022	\$1,560.09		\$1,560.09
444	IRON WORKERS TRI STATE WELFARE	IR#444-1/23	1/31/2023	\$1,966.50		\$1,966.50
444	IRON WORKERS TRI-STATE WELFARE	IW#444-9/22	9/30/2022	\$419.52	\$419.52	
444	IRON WORKERS TRI STATE WELFARE	IW#444-2/23	2/23/2023	\$2,097.60		\$2,097.60
444	IRONWORKERS LOCAL #444	IW#444-8/22	8/30/2022	\$1.44	\$1.44	
444	IRONWORKERS LOCAL #444	IW#444-9/22	9/30/2022	\$5.76	\$5.76	
444	IRONWORKERS LOCAL #444	IRW#444 12/2	12/31/2022	\$21.42		\$21.42
444	IRONWORKERS LOCAL #444	IR#444-1/23	1/31/2023	\$27.00		\$27.00
444	IRONWORKERS LOCAL #444	IW#444-2/23	2/23/2023	\$27.00		\$27.00
<b>Total</b>				<b>\$40,637.56</b>	<b>\$21,840.96</b>	<b>\$18,796.60</b>

451	IWDC BENEFIT & PENSION PLAN	IW #451-11/2	11/30/2021	\$7,293.00	\$7,293.00	
451	IWDC BENEFIT & PENSION PLAN	IW#451-2/22	2/28/2022	\$5,720.00	\$5,720.00	
451	IWDC BENEFIT & PENSION PLAN	IW#451 -3/22	3/31/2022	\$1,254.00	\$1,254.00	
451	LOCAL 451 COMBINE FUNDS	IW#451-2/22	2/28/2022	\$4,404.34	\$4,404.34	
451	LOCAL 451 COMBINE FUNDS	IW#451 - 3/2	3/31/2022	\$907.85	\$907.85	
<b>Total</b>				<b>\$19,579.19</b>	<b>\$19,579.19</b>	<b>\$0.00</b>

498	IRON WORKERS LOCAL 498	IW#498-5/22	5/31/2022	\$327.64	\$327.64	
498	IRON WORKERS LOCAL 498	W#498-06/202	6/30/2022	\$334.68	\$334.68	
498	IRON WORKERS LOCAL 498	IW#498-7/22	7/30/2022	\$550.61	\$550.61	
498	IRON WORKERS LOCAL 498	IW#498-8/22	8/30/2022	\$198.00	\$198.00	
498	IRON WORKERS LOCAL 498 PENSION	IW#498-5/22	5/31/2022	\$796.88	\$796.88	
498	IRON WORKERS LOCAL 498 PENSION	IW#498-06/20	6/30/2022	\$804.00	\$804.00	
498	IRON WORKERS LOCAL 498 PENSION	IW#498-07/22	7/30/2022	\$1,323.39	\$1,323.39	
498	IRON WORKERS LOCAL 498 PENSION	IW#498-8/22	8/30/2022	\$455.36	\$455.36	
498	IRON WORKERS TRI STATE WELFARE	IW# 498-3/22	3/31/2022	\$2,190.18	\$2,190.18	
498	IRON WORKERS TRI STATE WELFARE	IW-498-8/22	8/30/2022	\$405.12	\$405.12	
498	IRON WORKERS TRI-STATE WELFARE	IW#498-2/22	2/28/2022	\$2,139.54	\$2,139.54	
498	IRON WORKERS TRI-STATE WELFARE	LD-05/22	5/3/2022	\$490.68	\$490.68	

498	IRON WORKERS TRI-STATE WELFARE	IW#498-5/22	5/31/2022	\$708.96	\$708.96	
498	IRON WORKERS TRI-STATE WELFARE	IW#498-06/20	6/30/2022	\$715.29	\$715.29	
498	IRON WORKERS TRI-STATE WELFARE	IW#498-07/22	7/30/2022	\$1,177.38	\$1,177.38	
498	MID-AMERICA FRINGE BENEFIT FUN	IW#498-2/22	2/28/2022	\$2,676.52	\$2,676.52	
498	MID-AMERICA FRINGE BENEFIT FUN	IW# 498-03/2	3/31/2022	\$2,744.36	\$2,744.36	
498	MID-AMERICA FRINGE BENEFIT FUN	IW#198-5/22	5/31/2022	\$880.32	\$880.32	
498	MID-AMERICA FRINGE BENEFIT FUN	IW#498-06/20	6/30/2022	\$988.02	\$988.02	
498	MID-AMERICA FRINGE BENEFIT FUN	IW#498-7/22	7/30/2022	\$1,624.58	\$1,624.58	
498	MID-AMERICA FRINGE BENEFIT FUN	IW#498-8/22	8/30/2022	\$558.08	\$558.08	
<b>Total</b>				<b>\$22,089.59</b>	<b>\$22,089.59</b>	<b>\$0.00</b>
701	IBEW LOCAL 701 FRINGE BENEFIT	IBEW#701-8/2	8/30/2022	\$30,494.49	\$30,494.49	
701	IBEW LOCAL 701 FRINGE BENEFIT	IBEW#701-9/2	9/30/2022	\$18,318.15	\$18,318.15	
701	IBEW LOCAL 701 FRINGE BENEFIT	IBEW#701-3/3	3/31/2023	\$10,560.16		\$10,560.16
701	NAT'L ELECTRICAL BEN. FUND 701	IBEW#701-5/2	5/31/2022	\$1,006.34	\$1,006.34	
701	NAT'L ELECTRICAL BEN. FUND 701	IBEW#701-06/	6/30/2022	\$896.85	\$896.85	
701	NAT'L ELECTRICAL BEN. FUND 701	IBEW#701-7/2	7/31/2022	\$774.28	\$774.28	
701	NAT'L ELECTRICAL BEN. FUND 701	IBEW#701-8/2	8/30/2022	\$871.94	\$871.94	
701	NAT'L ELECTRICAL BEN. FUND 701	IBEW#701-9/2	9/30/2022	\$503.77	\$503.77	
701	NAT'L ELECTRICAL BEN. FUND 701	IBEW#701-3/3	3/31/2023	\$318.88		\$318.88
<b>Total</b>				<b>\$63,744.86</b>	<b>\$52,865.82</b>	<b>\$10,879.04</b>
<b>Total</b>				<b>\$993,792.55</b>	<b>\$695,096.18</b>	<b>\$298,696.37</b>